

NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE LOUISE INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election (the "Election") will be held in the LOUISE INDEPENDENT SCHOOL DISTRICT (the "District"), on the 4th day of May, 2019, in accordance with the following excerpts from the Order Calling Bond Election (the "Election Order") passed and approved by the Board of Trustees of the District on February 11, 2019:

BE IT ORDERED BY THE BOARD OF TRUSTEES OF LOUISE INDEPENDENT SCHOOL DISTRICT:

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Section 2. Election Ordered; Date; Proposition. The Election shall be held for and within the District on Saturday, May 4, 2019 (the "Election Day"), in accordance with the Texas Election Code (the "Code"). At the Election the following proposition (the "Proposition") shall be submitted to the qualified voters of the District in accordance with law:

LOUISE INDEPENDENT SCHOOL DISTRICT
PROPOSITION A

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE LOUISE INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT, IN ONE OR MORE SERIES OR INSTALLMENTS, IN THE AMOUNT OF \$10,000,000 FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT (INCLUDING THE REHABILITATION, RENOVATION, EXPANSION AND IMPROVEMENT) OF SCHOOL BUILDINGS IN THE DISTRICT AND THE PURCHASE OF NEW SCHOOL BUSES, WHICH BONDS MAY BE ISSUED IN VARIOUS ISSUES OR SERIES, SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE; AND SHALL THE BOARD OF TRUSTEES BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH SAID BONDS; SAID BONDS TO BE ISSUED AND SAID TAXES TO BE LEVIED, PLEDGED, ASSESSED, AND COLLECTED UNDER THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING THE TEXAS EDUCATION CODE?

Section 3. Official Ballot. (a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved County voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

LOUISE INDEPENDENT SCHOOL DISTRICT
PROPOSITION A

[] FOR

THE ISSUANCE OF \$10,000,000 BONDS FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT (INCLUDING THE REHABILITATION, RENOVATION, EXPANSION AND IMPROVEMENT) OF SCHOOL BUILDINGS IN THE DISTRICT AND THE PURCHASE OF NEW SCHOOL BUSES, AND THE LEVYING OF THE TAX IN PAYMENT THEREOF

[] AGAINST

Section 4. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.

Section 5. Election Services Contract. The District has agreed to contract with the Wharton County Elections Administrator (the "Elections Administrator") for election services. The execution of the contract for election services with the Elections Administrator is hereby authorized and approved.

Section 6. Election Precinct, Voting Locations and Voting Hours on Election Day. The election precincts for the Election shall consist of the territory within the boundaries of the District situated within Wharton County election precincts, which bear the precinct numbers set forth in Exhibit A attached hereto and incorporated herein. The voting location for voting on Election Day for each election precinct shall be as set forth in Exhibit A, or at such other locations as hereafter may be designated by the Elections Administrator. On Election Day the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 7. Early Voting Locations, Dates and Times. (a) Early voting by personal appearance shall be held at the locations, at the times and on the days set forth in Exhibit B, or at such other locations as hereafter may be designated by the Elections Administrator.

(b) Cindy Richter, the Elections Administrator, is hereby designated as Early Voting Clerk to perform those functions for District voters who are qualified under state and federal law in Wharton County. The Early Voting Clerk shall receive applications for early voting by mail in accordance with the Code.

(c) Applications for ballots to be voted by mail should be mailed to:

Wharton County Elections Administrator, Early Voting Clerk
P.O. Box 390
Wharton, TX 77488

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PASSED AND APPROVED the 11th day of February, 2019.

EXHIBIT A

**WHARTON COUNTY
ELECTION DAY VOTING LOCATIONS
Saturday, May 4, 2019
7:00 A.M. - 7:00 P.M.**

Election Day Voting Locations – All Precincts

Election Day Polling Locations

Address

Wharton Civic Center-Duncan Rm.
El Campo Library
Justice of Peace 3, Courtroom

1924 N. Fulton, Wharton
200 W. Church St., El Campo
340 W. North St., Louise

EXHIBIT B

WHARTON COUNTY EARLY VOTING WEEKDAY SCHEDULE

Monday, April 22 - Friday, April 26 (8:00 a.m. - 5:00 p.m.)

Monday, April 29 - Tuesday, April 30 (7:00 a.m. - 7:00 p.m.)

Early Voting Polling Locations

Address

Wharton County Annex D
El Campo Library

315 E. Milam St., Wharton
200 W. Church St., El Campo